

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 29, 2014

REGISTRATION NO.: 26467

BONDS ISSUED BY: Northeast Randolph County R-IV School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2014)

COUNTY: Randolph

DATE OF ISSUE: July 30, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of security upgrades; improvements to the District's facilities to include replacement of roofs, heating, ventilation and air conditioning systems; the construction, equipping, and furnishing of two new classrooms; and to the extent funds are available, purchase new kitchen equipment; complete parking lot paving and improvements; technology upgrades; installation of new playground equipment; and other repairs and remodeling improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.750 %	\$ 150,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
1.250 %	150,000.00	03/01/2019
1.600 %	125,000.00	03/01/2020
1.900 %	125,000.00	03/01/2021
2.100 %	125,000.00	03/01/2022
2.250 %	125,000.00	03/01/2023
2.500 %	125,000.00	03/01/2024
	125,000.00	03/01/2025 *
	125,000.00	03/01/2026 *
	125,000.00	03/01/2027 *
3.000 %	375,000.00	03/01/2027
	100,000.00	03/01/2028 *
	100,000.00	03/01/2029 *
	250,000.00	03/01/2030 *
	260,000.00	03/01/2031 *
	270,000.00	03/01/2032 *
	280,000.00	03/01/2033 *
	290,000.00	03/01/2034 *
5.000 %	1,550,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,150,022.50

INTEREST RATE: 3.6182%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$23,495,570.00

INDEBTEDNESS: (Including this issue) \$3,345,000.00

NOTICE OF ELECTION: Published in The Moberly-Index and Democrat on March 20 and March 27, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 352 No - 34

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable